



ATTENTION

Probate cases on this calendar are currently under review by the probate examiners. Review of some probate cases may not be completed and therefore have not been posted.

If your probate case has not been posted please check back again later.

Thank you for your patience.

1

Case No. 08CEPR00294

Atty

Atty

Partial Accounting

DOD: 6/22/2007 	<p>LARRY A. DONALDSON, friend, was appointed as Executor without bond on 05/27/08 and Letters were issued on 06/18/08.</p> <p>The Court accepted Mr. Donaldson's withdrawal as executor on 7/26/1 and appointed the Public Administrator. Letters of Administration were issued to the Public Administrator on 08/01/13.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>OFF CALENDAR.</u> Amended Trust Accounting has been filed and is set for hearing on 4/7/14.</p> <p>It should be noted that upon cursory review the accounting does not comply with the Probate Code, specifically the format for accountings outlined in Probate Code §1060. In addition the accounting appears to be for the Paul Harvey Wallace Trust. The Paul Harvey Wallace Trust is not before the court. Mr. Donaldson needs to file an accounting for the Estate of Paul Harvey Wallace.</p>																																																																								
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DOD:		
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	Verified	
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	Aff.Mail	
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	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

Per Attorney request

File 2 – Schafer

Eighth and Final Account and Report of the Trustee of the Alison Miller Special Needs Trust and Petition for Its Settlement, for Approval of Attorney Fees for Ordinary Services and for Final Distribution

DOD: 1/8/13		MATTHEW MILLER , Successor Trustee, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Petitioner will need to file copy of the Order for Substituted Judgment to Create Will.
		Account period: 1/9/13 – 10/31/13	
		Accounting - \$771,179.29	
		Beginning POH - \$759,077.00	
		Ending POH - \$723,713.83	
Cont. from		Trustee - waives	
<input type="checkbox"/>	Aff.Sub.Wit.	Attorney - \$16,137.50 (per itemization and declaration for 64.55 hours @ \$250.00 per hour for preparation of the 8 th account, reviewing DHCS claim and court appearance.)	
<input checked="" type="checkbox"/>	Verified	Petitioner states Allison Miller the Trust granted Allison Miller a power of appointment over the assets of the Trust. Pursuant to an Order for Substituted Judgment filed on 8/14/12, in this court, case no. 0437854 Petitioner executed a power of appointment on Allison's behalf.	
<input type="checkbox"/>	Inventory	Petitioner states he has been served with a claim from the Department of Health Care Services in the amount of \$289,607.85 for reimbursement of medical claims paid on Alison's behalf prior to her death.	
<input type="checkbox"/>	PTC	Petitioner prays for an order that:	
<input type="checkbox"/>	Not.Cred.	1. The administration of the trust be brought to a close;	
<input checked="" type="checkbox"/>	Notice of Hrg	2. The eighth and final account be settled, allowed and approved, and all acts and transactions of petitioner set forth in it or relating to the matters set forth in it, be ratified confirmed, and approved.	
<input checked="" type="checkbox"/>	Aff.Mail	3. Payment of attorney fees in the sum of \$16,137.50.	
<input type="checkbox"/>	W/	4. Distribution of the Trust to the Department of Health Care Services in the amount of \$289,607.85 with the remaining assets being distributed to Alison's brothers, Matthew Miller and Andrew Miller pursuant to the power of appointment.	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Reviewed by: KT
Reviewed on: 2/27/14
Updates:
Recommendation:
File 3 – Miller

First Account and Report of Conservators, Petition for Allowance of Fees for Attorney

Age: 77 years		VICTORIA REYES and STEPHANIE CALLAHAN , Conservators, are petitioners.	NEEDS/PROBLEMS/COMMENTS:										
		Account period 7/19/12 – 9/30/13	1. Accounting includes items that may need clarification. a. Receipt schedule shows varying amounts for the conservatee's pension for example: Aug. 2012 - \$2,520.20 Sept. 2012 - \$2,590.00 Oct. 2012 - \$1,900.00 Nov. 2012 - \$1,500.00 Dec. 2012 - \$1,900.00 Jan. 2013 - \$1,604.00 Feb. 2013 - \$1,700.00 Mar. 2013 - \$1,800.00 Apr. 2013 - \$1,900.00 May 2013 - \$1,600.00 June 2013 - \$2,578.76 July 2013 - \$2,578.76 Aug. 2013 - \$2,578.76 Court may require clarification as to why the amounts of the pension varies each month. – Please see next page for explanation of Victoria Reyes.										
Cont. from 121713, 012114		Accounting - \$40,354.80 Beginning POH - \$ 7,617.91 Ending POH - \$ 2,333.27											
<input type="checkbox"/>	Aff.Sub.Wit.		<p align="center">Please see additional page</p> <table border="1"> <tr><td colspan="2">Reviewed by: KT</td></tr> <tr><td colspan="2">Reviewed on: 2/27/14</td></tr> <tr><td colspan="2">Updates:</td></tr> <tr><td colspan="2">Recommendation:</td></tr> <tr><td colspan="2">File 4 – Quintana</td></tr> </table>	Reviewed by: KT		Reviewed on: 2/27/14		Updates:		Recommendation:		File 4 – Quintana	
Reviewed by: KT													
Reviewed on: 2/27/14													
Updates:													
Recommendation:													
File 4 – Quintana													
<input checked="" type="checkbox"/>	Verified	Bond was waived.											
<input type="checkbox"/>	Inventory												
<input type="checkbox"/>	PTC	Conservators - waive											
<input type="checkbox"/>	Not.Cred.	Attorney - \$4,375.00 (per itemization and declaration for 17.50 hours @ \$250/hr)											
<input checked="" type="checkbox"/>	Notice of Hrg												
<input checked="" type="checkbox"/>	Aff.Mail	Costs - \$1,031.50 (filing fees, certified copies, probate referee)											
<input type="checkbox"/>	Aff.Pub.												
<input type="checkbox"/>	Sp.Ntc.												
<input type="checkbox"/>	Pers.Serv.												
<input type="checkbox"/>	Conf. Screen	Petitioner prays for an Order:											
<input type="checkbox"/>	Letters	1. Approving, allowing and settling the first account.											
<input type="checkbox"/>	Duties/Supp	2. Authorizing attorney fees and costs.											
<input type="checkbox"/>	Objections												
<input type="checkbox"/>	Video Receipt												
<input type="checkbox"/>	CI Report												
<input checked="" type="checkbox"/>	2620(c)												
<input checked="" type="checkbox"/>	Order												
<input type="checkbox"/>	Aff. Posting												
<input type="checkbox"/>	Status Rpt												
<input type="checkbox"/>	UCCJEA												
<input type="checkbox"/>	Citation												
<input type="checkbox"/>	FTB Notice												

NEEDS/PROBLEMS/COMMENTS (cont.):

Declaration of Victoria Reyes filed on 1/16/14 states the [pension] varied during the accounting period, in part because some taxes were withheld, but primarily because of the problems with Bank of America and their refusing to deal with them once the power of attorney was lost under which they had been acting [prior to the establishment of the conservatorship]. Because the bank refused to process the checks, withholdings were made which affected the amounts they were allowed to receive.

b. It appears from the disbursements that the conservatee may be paying for more than just her own expenses. Disbursements show:

- An average of \$173.23 per month for Comcast
- An average of \$257.83 per month for PG&E
- An average of \$795.52 per month for groceries, personal items, prescriptions
- An average of \$289.00 per month for recreation, entertainment, dining

Court may require clarification. - Declaration of Victoria Reyes filed on 1/16/14 states the conservatee resided with her son Victor Carter. He was her primary caregiver, even prior to the establishment of the conservatorship. A part of the family agreement and understanding was that compensation for his services would consist of cash, food and other living expenses, since he resided with the conservatee.

c. Disbursements shows payments for two storage units totaling approximately \$442.00 per month. Court may require clarification. - Declaration of Victoria Reyes filed on 1/16/14 states the storage units were from before the conservatorship. They are attempting to eliminate one of the storage units by sorting through all of her items, but have not yet completed this project.

d. Disbursements show a Non-Sufficient Funds charge in the sum of \$27.00 on 7/22/13. Declaration of Victoria Reyes filed on 1/16/14 states with both of them having check books, it is not always possible to be accurate with the amount of funds available in the account. Ms. Reyes would like to note that they are not requesting compensation for their services as conservators.

2. Bank statements provided for the statement date 7/27/12 through 7/31/12. Need bank statement prior to the establishment of the conservatorship pursuant to Probate Code §2620(c)(2). Therefore need bank statements for June 2012.

Note: If the petition is granted, status hearings will be set as follows:

- **Friday, April 10, 2014** at 9:00 a.m. in Department 303, if bond is now required.
- **Friday, December 4, 2015** at 9:00 a.m. in Department 303, for the filing of the second account

Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.

(1) First and Final Report of Executor, and Waiver of Accounting and (2) Petition for Distribution

DOD: 1/22/12		ROBERT F. PEREZ , Executor, is petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Inventory and appraisal lists the Bank of America account balance as of 3/30/12. Property must be listed at the date of death value. Probate Code §8802. 2. Need property tax certificate. 3. Need property on hand schedule. California Rules of Court, Rule 7.550(b)(4). 4. Order does not comply with Local Rule 7.6.
		Accounting is waived.	
		I & A - \$132,916.63	
		POH - ????	
Cont. from 021814			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified	Attorney - waives	
<input checked="" type="checkbox"/>	Inventory	Executor - waives	
<input type="checkbox"/>	PTC	X	
<input checked="" type="checkbox"/>	Not.Cred.	Distribution, pursuant to decedent's Will, of property on hand is to:	
<input checked="" type="checkbox"/>	Notice of Hrg	Robert Perez - 100%	
<input checked="" type="checkbox"/>	Aff.Mail	W/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters	5/24/12	
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	9202		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input checked="" type="checkbox"/>	FTB Notice		
			Reviewed by: KT
			Reviewed on: 2/27/14
			Updates:
			Recommendation:
			File 6 – Perez

Age: 12 years		MARLEEN C. MAFFEO, mother/guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 1/28/14. As of 2/27/14 the following issues remain: 1. Need declaration in support of attorney fees. California Rules of Court, Rule 7.751. 2. Need schedule listing the property on hand at the fair market value. Probate Code §1063(a). (<u>Note:</u> Bank statements show that the current value of the stocks and securities is \$148,652.28. Therefore the fair market value of the estate would total \$389,256.77. This would mean that the bond should be increased to \$440,580.00) 3. Need order <u>Note:</u> If the petition is granted, status hearings will be set as follows: • Friday, September 11, 2015 at 9:00 a.m. in Department 303, for the filing of the second account. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
		Account period: 7/18/12 – 7/17/13	
Cont. from 121013, 012814		Accounting - \$246,855.69	
Aff.Sub.Wit.		Beginning POH - \$235,589.46	
<input checked="" type="checkbox"/> Verified		Ending POH - \$242,776.50	
Inventory		Current bond is \$335,000.00.	
PTC		Guardian - waives	
Not.Cred.		Attorney - \$4,371.63	
<input checked="" type="checkbox"/>	Notice of Hrg	Petitioner prays for an Order:	
<input checked="" type="checkbox"/>	Aff.Mail	1. Approving, allowing and settling the first account and report;	
	Aff.Pub.	2. Authorizing payment of attorney fees in the sum of \$4,371.63.	
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
	Order	X	
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
Reviewed by: KT			
Reviewed on: 2/27/14			
Updates:			
Recommendation:			
File 7 – Maffeo			

(1) First Account and Report of Guardian, (2) Petition for Attorneys' Fees [Prob. C. 2620]

Age: 9 years		MARLEEN C. MAFFEO, mother/guardian, is petitioner.	NEEDS/PROBLEMS/COMMENTS: Continued from 1/28/14. As of 2/27/14 the following issues remain: 4. Need declaration in support of attorney fees. California Rules of Court, Rule 7.751. 5. Need schedule listing the property on hand at the fair market value. Probate Code §1063(a). (<u>Note:</u> Bank statements show that the current value of the stocks and securities is \$148,652.28. Therefore the fair market value of the estate would total \$389,256.77. This would mean that the bond should be increased to \$440,580.00) 6. Need order <u>Note:</u> If the petition is granted, status hearings will be set as follows: • Friday, September 11, 2015 at 9:00 a.m. in Department 303, for the filing of the second account. Pursuant to Local Rule 7.5 if the required documents are filed 10 days prior the date set the status hearing will come off calendar and no appearance will be required.
		Account period: 7/18/12 – 7/17/13	
Cont. from 121013, 012814		Accounting - \$246,855.69	
		Beginning POH - \$235,589.46	
		Ending POH - \$242,776.50	
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input checked="" type="checkbox"/>	Aff.Mail	w/	
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.		
<input type="checkbox"/>	Conf. Screen		
<input type="checkbox"/>	Letters		
<input type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	2620(c)		
<input type="checkbox"/>	Order	X	
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		

Atty Bagdasarian, Gary G., sole practitioner (Petitioner)

Petition for Compensation for Representation of Conservatee

Age: 75 years		<p>GARY G. BAGDASARIAN, Attorney court-appointed on 6/17/2013 to represent the Conservatee, is Petitioner.</p> <p>MICHAEL SERVANTES, son, and SANDRA SERVANTES, daughter-in-law, were appointed Co-Conservators of the Person on 11/5/2013.</p> <p>PUBLIC GUARDIAN was appointed Conservator of the Estate on 11/5/2013.</p> <p>Petitioner requests fees in connection with the representation of the Conservatee for the competing petitions of DAMIAN SERVANTES, grandson, and MICHAEL and SANDRA SERVANTES, to appoint a conservator.</p> <p>Petitioner requests fees for services rendered from 6/17/2013 through 11/6/2013, for review of petitions and supporting documents for competing petitions (itemized and described on Exhibit A), and for services related to settlement and resolution of the matter pursuant to the <i>Stipulation Regarding Appointment of Conservator of the Person and Estate</i> filed 10/20/2013.</p> <p>Petitioner requests the Public Guardian be directed to pay Petitioner from the conservatorship estate for 26.30 hours @ \$250.00 per hour for a total of \$6,575.00, plus \$435.00 for the filing fee for this Petition, for a total of \$7,010.00.</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 1/6/2014. Minute Order states Michael Weinberg is appearing as counsel for Michael Servantes and Sandra Servantes.</p> <p>Note: Minute Order dated 2/19/2014 from the hearing on the <i>Petition for Appointment of Temporary Conservator of the Person</i> set a Court Trial for the conservatorship on 3/13/2014 at 1:30 p.m. in Dept. 303.</p>
Cont. from 010614			
Aff.Sub.Wit.			
✓ Verified			
Inventory			
PTC			
Not.Cred.			
✓ Notice of Hrg			
✓ Aff.Mail	W/		
Aff.Pub.			
Sp.Ntc.		<p>Reviewed by: LEG</p> <p>Reviewed on: 2/27/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 – Cowling</p>	
Pers.Serv.			
Conf. Screen			
Letters			
Duties/Supp			
Objections			
Video Receipt			
CI Report			
9202			
✓ Order			
Aff. Posting		<p>Reviewed by: LEG</p> <p>Reviewed on: 2/27/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 9 – Cowling</p>	
Status Rpt			
UCCJEA			
Citation			
FTB Notice			

DOD: 11-10-13		ERNEST and CHRISTINE ESCOBEDO , parents, are Petitioners and request appointment as Co-Administrators with Limited IAEA with bond of \$12,500.00. IAEA: Need publication Decedent died intestate Residence: Kerman, CA Publication: Need publication Estimated value of estate: Personal property: \$12,501.00 Probate Referee: Steven Diebert	NEEDS/PROBLEMS/COMMENTS: 1. Need Notice of Petition to Administer Estate. 2. Need proof of service of Notice of Petition to Administer Estate on relatives listed at #8 at least 15 days prior to the hearing per Probate Code §8110. 3. Need publication pursuant to Probate Code §8120 and Local Rule 7.9. <u>Note:</u> If granted, the Court will set status hearings as follows: <ul style="list-style-type: none"> • Friday 4-25-14 for filing proof of bond • Friday 8-1-14 for filing of the Inventory and Appraisal • Friday 8-7-15 for filing the first account or petition for final distribution. If the appropriate documentation is on file prior to the status dates pursuant to local rules, the status dates may be taken off calendar.	
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
	Notice of Hrg			X
	Aff.Mail			X
	Aff.Pub.			X
	Sp.Ntc.			
	Pers.Serv.			
	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
	Video Receipt			
	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
	Citation			
	FTB Notice			
Reviewed by: skc				
Reviewed on: 2-27-14				
Updates:				
Recommendation:				
File 10 – Escobedo				

Esmeralda, age 17		
	Aff.Sub.Wit.	
	Verified	
	Inventory	
	PTC	
	Not.Cred.	
	Notice of Hrg	
	Aff.Mail	
	Aff.Pub.	
	Sp.Ntc.	
	Pers.Serv.	
	Conf. Screen	
	Letters	
	Duties/Supp	
	Objections	
	Video Receipt	
	CI Report	
	9202	
	Order	
	Aff. Posting	
	Status Rpt	
	UCCJEA	
	Citation	
	FTB Notice	

MARIA ARACELI CHAVEZ, mother, was appointed as Guardian of the Estate of Esmeralda B. Mendez in 09CEPR00717 and as Guardian of the Estate of Ruby Isela Mendez Chavez in 09CEPR00895 on 1-6-10. The First Account was settled on 3-7-12 and the Court set this status hearing for the filing of the next account.
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NEEDS/PROBLEMS/COMMENTS: 1. Need Second Accounting or written status report.
Reviewed by: skc
Reviewed on: 2-27-14
Updates:
Recommendation:
File 11 – Mendez

Ruby Isela, age 10		
Aff.Sub.Wit.		
Verified		
Inventory		
PTC		
Not.Cred.		
Notice of Hrg		
Aff.Mail		
Aff.Pub.		
Sp.Ntc.		
Pers.Serv.		
Conf. Screen		
Letters		
Duties/Supp		
Objections		
Video Receipt		
CI Report		
9202		
Order		
Aff. Posting		
Status Rpt		
UCCJEA		
Citation		
FTB Notice		

MARIA ARACELI CHAVEZ, mother, was appointed as Guardian of the Estate of Esmeralda B. Mendez in 09CEPR00717 and as Guardian of the Estate of Ruby Isela Mendez Chavez in 09CEPR00895 on 1-6-10. The First Account was settled on 3-7-12 and the Court set this status hearing for the filing of the next account.
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NEEDS/PROBLEMS/COMMENTS: 1. Need Second Accounting or written status report.
Reviewed by: skc
Reviewed on: 2-27-14
Updates:
Recommendation:
File 12 – Chavez

13 Anna Valdez, Roselinda Valdez, Kailena Valdez, Juan Valdez, Samantha Valdez, Nikkia Alvarado (GUARD/P)

Case No. 13CEPR00557

Pro Per Valdez, Alexandra (Pro Per Petitioner, Paternal Aunt)

Pro Per Camacho, Janie (Pro Per Petitioner, Paternal Grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

Nikkia: 9 yrs		<p>TEMPORARY EXPIRES 08/26/2013: Extended to 11/14/2013; Extended to 1/14/2014; Extended to 3/4/2014</p> <p>ALEXANDRA VALDEZ, paternal aunt, and JANIE CAMACHO, paternal grandmother, are Petitioners.</p> <p>Father: JUAN A. VALDEZ Father (of Nikkia): Unknown</p> <p>Mother: NIA ALVARADO; Court dispensed with notice on 11/14/2013 until whereabouts become known. Mother was present at hearing on 1/14/2014 and provided her address.</p> <p>Paternal Grandfather: Alberto Camacho Paternal Grandparents (of Nikkia): Unknown Maternal Grandmother: Eva Alvarado; present at hearing on 11/14/2013. Maternal Grandfather: Unknown; Declaration of Due Diligence filed 6/24/2013.</p> <p>Petitioners state the children were at risk of being removed by CPS, and Petitioners want the children to be in a familiar environment with their family and would like that the siblings not be separated from each other. Petitioners state the mother was an inappropriate person who allowed many people to witness her mistreating the children. ~Please see additional page~</p>	<p>NEEDS/PROBLEMS/COMMENTS:</p> <p>Continued from 1/14/2014. Minute Order states mother, Nia Alvarado, objects to Janie Camacho being guardian. Nia's address is [omitted.] Immediately after court, Nia is to contact the Court Investigator in the clerk's office. The Court orders no harassment of children by anyone. Temporary Letters extended to 3/4/2014.</p> <p>The following issues from the last hearing remain:</p> <ol style="list-style-type: none"> 1. Need Notice of Hearing and proof of personal service of the Notice of Hearing with a copy of the Petition for Appointment of Guardian or consent and waiver of notice or declaration of due diligence for: <ul style="list-style-type: none"> • Juan A. Valdez, father of Anna, Roselinda, Kailena, Juan Jr. and Samantha Valdez. 2. Need proof of service by mail of the Notice of Hearing with a copy of the Petition for Appointment of Guardian, or Consent to Appointment of Guardian and Waiver of Notice, or a Declaration of Due Diligence, for: <ul style="list-style-type: none"> • Alberto Camacho, paternal grandfather. <p>~Please see additional page~</p>
Anna: 7 yrs			
Roselinda: 13 yrs			
Kailena: 4 yrs			
Juan: 3 yrs			
Samantha: 1yr			
Cont. from 082613, 11413, 011414			
✓	Verified		
	Inventory		
✓	ICWA		
	Not.Cred.		
	Notice of Hrg	X	
	Aff.Mail	X	
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.	X	
✓	Conf. Screen		
✓	Letters		
✓	Duties/Supp		
	Objections		
	Video Receipt		
✓	CI Report		
✓	Clearances		
✓	Order		
	Aff. Posting		
	Status Rpt		
✓	UCCJEA		
	Citation		
	FTB Notice		
		<p>Reviewed by: LEG</p> <p>Reviewed on: 2/27/14</p> <p>Updates:</p> <p>Recommendation:</p> <p>File 13 – Valdez & Alvarado</p>	

Additional Page 13

**Anna Valdez, Roselinda Valdez, Kailena Valdez, Juan Valdez, Samantha
Valdez, Nikkia Alvarado (GUARD/P)**

Case No. 13CEPR00557

NEEDS/PROBLEMS/COMMENTS, continued:

Court Investigator Jennifer Daniel's *Report* was filed on 8/19/2013.

Court Investigator Jennifer Daniel's *Supplemental Report* was filed on 2/25/2014.

Note Re ICWA Notice: *Child Information Attachments* indicate the children have Chumash Indian ancestry. Court served the *Notice of Child Custody Proceeding for Indian Child* on 11/7/2013. US Mail *Return Receipts* have been filed with the Court showing acknowledgment of receipt of the required notice, and the waiting period for responses has elapsed.

			TEMP (PUBLIC GUARDIAN) EXPIRES 3-4-14	NEEDS/PROBLEMS/COMMENTS: <u>Court Investigator advised rights on 1-7-14</u> <u>Voting rights affected – need minute order</u> Continued from 1-14-14. As of 2-26-14, the following issue remains: 1. The Capacity Declaration states the patient has dementia, is unable to care for herself, and may benefit from dementia medication; <u>however, the boxes re capacity are not checked.</u> The Court may require clarification. Reviewed by: skc Reviewed on: 2-26-14 Updates: Recommendation: File 14 – Patrick
			DONNA M. RAMIREZ-BAKER , Daughter, is Petitioner and requests appointment as Conservator of the Person with medical consent powers and dementia medication and placement powers.	
			Voting rights affected	
			A Capacity Declaration was filed on 11-26-13.	
			Petitioner states the proposed Conservatee is diagnosed with dementia and is combative and uncooperative. According to her doctor, she needs medication to control her agitation and psychotic symptoms. She was recently evicted from her residence after failing to pay rent and keep her home habitable. However, when Petitioner took her to live in her home, she bullied and harassed Petitioner's special needs children. Petitioner contacted the social workers at St. Agnes hospital, and she was advised to bring her back there. With the help of the social workers, the proposed Conservatee was placed in a residential care facility. Petitioner was advised to seek conservatorship to secure benefits that would allow her to remain at the facility. Petitioner states the proposed Conservatee is a danger to herself and others because she drives without her license and has a long history of mental illness.	
			Petitioner also filed a declaration on 1-9-14 from Gregory Ramirez, son of proposed Conservatee, detailing the situation in the home of Sandra Ramirez in Reno, NV, where the proposed Conservatee was previously residing.	
			Court Investigator Samantha Henson filed a report on 1-9-14.	
			Declaration filed 1-14-14 by Steve Ramirez indicates messages between Donna Baker and other family members regarding kidnapping charges for plans to take her.	
			Minute Order 1-14-14: Greg Ramirez appears via Court Call. Steven and Sandra object to the petition. At the request of Petitioner, the Court denies the petition and appoints Public Guardian Temporary Conservator of the Person and Estate. Continued to: 3-4-14.	
			Letters issued to the Public Guardian on 1-23-14. As of 2-26-14, nothing further has been filed.	
Cont. from 011414				
	Aff.Sub.Wit.			
✓	Verified			
	Inventory			
	PTC			
	Not.Cred.			
✓	Notice of Hrg			
✓	Aff.Mail	w		
	Aff.Pub.			
	Sp.Ntc.			
✓	Pers.Serv.	w		
✓	Conf. Screen			
✓	Letters			
✓	Duties/Supp			
	Objections			
✓	Video Receipt			
✓	CI Report			
	9202			
✓	Order			
	Aff. Posting			
	Status Rpt			
	UCCJEA			
✓	Citation			
	FTB Notice			

Court Investigator
advised rights on
1-7-14

Voting rights affected – need minute order

**Continued from
1-14-14. As of 2-26-14,
the following issue
remains:**

1. The Capacity Declaration states the patient has dementia, is unable to care for herself, and may benefit from dementia medication; however, the boxes re capacity are not checked. The Court may require clarification.

Reviewed by: skc

Reviewed on: 2-26-14

Updates:

Recommendation:

File 14 – Patrick

15 Juan Carlos Escobar Ruiz, Josiah Roderick Escobar Ruiz, Case No. 13CEPR01120 and Jose Jesus Escobar Ruiz (GUARD/P)

Atty Mendoza, Estela Ruiz (Pro Per Paternal Grandmother)

Petition for Appointment of Guardian of the Person (Prob. C. 1510)

TEMP EXPIRES 3-4-14			NEEDS/PROBLEMS/COMMENTS: 1. Need proof of personal service of Notice of Hearing with a copy of the Petition at least 15 days prior to the hearing pursuant to Probate Code §1511 on the three minors, who are over age 12, <u>or</u> consent and waiver of notice: - Juan Carlos Escobar Ruiz - Josiah Roderick Escobar Ruiz - Jose Jesus Escobar Ruiz
ESTELA RUIZ MENDOZA , Paternal Grandmother, is Petitioner.			
Father: JUAN CARLOS RUIZ - Consents and waives notice			
Mother: CELESTE ESCOBAR - Consents and waives notice			
Paternal Grandfather: Jose Luis Serrato Beltran - Declaration of Due Diligence filed			
Maternal Grandfather: Deceased Maternal Grandmother: Deceased Siblings: Not listed			
Petitioner states the mother has had four other children removed from her care due to drugs. The father is homeless. Petitioner loves the children and is able to ensure they have their needs met. The children are terrified that they will be taken by CPS to foster care like their siblings. Petitioner attaches a copy of the TDM held 12-19-13 at which DSS advised Petitioner to file for guardianship.			
Court Investigator Samantha Henson filed a report on 2-25-14.			
<input type="checkbox"/>	Aff.Sub.Wit.		
<input checked="" type="checkbox"/>	Verified		
<input type="checkbox"/>	Inventory		
<input type="checkbox"/>	PTC		
<input type="checkbox"/>	Not.Cred.		
<input checked="" type="checkbox"/>	Notice of Hrg		
<input type="checkbox"/>	Aff.Mail		
<input type="checkbox"/>	Aff.Pub.		
<input type="checkbox"/>	Sp.Ntc.		
<input type="checkbox"/>	Pers.Serv.	X	
<input checked="" type="checkbox"/>	Conf. Screen		
<input checked="" type="checkbox"/>	Letters		
<input checked="" type="checkbox"/>	Duties/Supp		
<input type="checkbox"/>	Objections		
<input type="checkbox"/>	Video Receipt		
<input checked="" type="checkbox"/>	CI Report		
<input checked="" type="checkbox"/>	Clearances		
<input checked="" type="checkbox"/>	Order		
<input type="checkbox"/>	Aff. Posting		
<input type="checkbox"/>	Status Rpt		
<input checked="" type="checkbox"/>	UCCJEA		
<input type="checkbox"/>	Citation		
<input type="checkbox"/>	FTB Notice		
Reviewed by: skc			
Reviewed on: 2-27-14			
Updates:			
Recommendation:			
File 15 – Ruiz			

Age: 2 months		TEMPORARY EXPIRES 3/4/14		NEEDS/PROBLEMS/COMMENTS:	
		WENDY OKOEGWALE , step-maternal grandmother, is petitioner.			
		Father: UNKNOWN – court dispensed with notice per minute order dated 1/15/14.			
Cont. from		Mother: MONISHA NICHOLE OKOEGWALE – consents and waives notice.			
	Aff.Sub.Wit.				
✓	Verified				
	Inventory				
	PTC				
	Not.Cred.				
	Notice of Hrg	N/A			
	Aff.Mail				
	Aff.Pub.				
	Sp.Ntc.				
	Pers.Serv.				
✓	Conf. Screen				
✓	Letters				
✓	Duties/Supp				
	Objections				
	Video Receipt				
✓	CI Report				
	9202				
✓	Order				
	Aff. Posting				
	Status Rpt				
✓	UCCJEA				
	Citation				
	FTB Notice				
				Reviewed by: KT	
				Reviewed on: 2/27/14	
				Updates:	
				Recommendation:	
				File 16 – Okoegwale	

Pro Per Hardcastle, Juanita (Pro Per Petitioner)

Petition to Determine Succession to Real Property (Prob. C. 13151)

DOD: 10/23/2013	JUANITA HARDCASTLE , mother, is Petitioner.	NEEDS/PROBLEMS/COMMENTS: 1. Pursuant to Probate Code § 13153, need proof of mailed service of <i>Notice of Hearing</i> for all persons required to be served with notice pursuant to Probate Code § 13152(a)(7). 2. Need <i>Final Inventory and Appraisal</i> (form DE-160 or 161) completed by a probate referee and attached to the <i>Petition</i> pursuant to Probate Code § 13152(b). 3. Item 9a of the <i>Petition</i> is incomplete as to (3) or (4) re: registered domestic partner, incomplete as to (5) or (6) re: to child, and incomplete as to (7) or (8) re: issue of a predeceased child. 4. Need <i>Attachment 11</i> to the <i>Petition</i> containing the legal description of the real property and its Assessor's Parcel Number (APN) pursuant to Probate Code § 13152(a)(3), and specifying the percent of Decedent's interest in the property. 5. Item 12 of the <i>Petition</i> states Petitioner requests determination of personal property in addition to real property. Need <i>Attachment 11</i> to the <i>Petition</i> containing a description of the personal property. ~Please see additional page~
	40 days since DOD.	
Cont. from		
<input type="checkbox"/> Aff.Sub.Wit.		
<input checked="" type="checkbox"/> Verified	No other proceedings.	
<input type="checkbox"/> Inventory	X	
<input type="checkbox"/> PTC		
<input type="checkbox"/> Not.Cred.	I & A - NEED	
<input type="checkbox"/> Notice of Hrg	X	
<input type="checkbox"/> Aff.Mail	X	
<input type="checkbox"/> Aff.Pub.		
<input type="checkbox"/> Sp.Ntc.		
<input type="checkbox"/> Pers.Serv.		
<input type="checkbox"/> Conf. Screen	Petitioner requests Court determination that Decedent's [unspecified interest] in real property located at [unspecified] passes to the Petitioner pursuant to intestate succession.	
<input type="checkbox"/> Letters		
<input type="checkbox"/> Duties/Supp		
<input type="checkbox"/> Objections		
<input type="checkbox"/> Video Receipt		
<input type="checkbox"/> CI Report		
<input type="checkbox"/> 9202		
<input type="checkbox"/> Order	X	
<input type="checkbox"/> Aff. Posting		
<input type="checkbox"/> Status Rpt		
<input type="checkbox"/> UCCJEA		
<input type="checkbox"/> Citation		
<input type="checkbox"/> FTB Notice		

NEEDS/PROBLEMS/COMMENTS, continued:

6. Item 13 of the *Petition* does not state the specific property interest claimed by the Petitioner in the real and personal property.
7. Item 14 of the *Petition* is incomplete, as it does not list the name of Decedent's father. If Decedent's father is deceased, his name and date of death must be listed in Item 14 of the *Petition* pursuant to Local Rule 7.1.1 (D) which provides that if a beneficiary, heir, child, spouse or registered domestic partner in any action before the Probate Court is deceased, that person's date of death shall be included in the *Petition*. If Decedent's father is not deceased, then he is entitled to succeed to Decedent's property and must be a petitioner along with Juanita Hardcastle.
8. Need proposed *Order Determining Succession to Real Property* (Judicial Council form DE-315) containing the legal description of the real property, describing the personal property, and specifying the percentage of the Petitioner's property interest.

Pro Per Fragueiro, Antonio (Pro Per Petitioner, maternal grandfather)
 Pro Per Fragueiro, Maria (Pro Per Petitioner, maternal grandmother)

Petition for Appointment of Temporary Guardianship of the Person

Age: 1 year		TEMPORARY GRANTED EX PARTE EXPIRES 3/4/2014 <u>General Hearing set for 4/23/2014</u> ANTONIO D. FRAGUEIRO and MARIA FRAGUEIRO , maternal grandparents, are Petitioners. Father: GERONIMO SAAVEDRA ; personally served 2/22/2014. Mother: CHRISTINA FRAGUEIRO ; personally served 2/23/2014. Paternal grandfather: Fausto Saavedra Paternal grandmother: Rosemary Martinez; sent notice by mail 2/24/2014. Petitioners state the child and mother live with them, but she will say she is leaving the house to return in 20 to 30 minutes, and can be gone for days. Petitioners state neither the mother nor father are capable of properly caring for the child, as they are both illegal drug abusers, and the mother was arrested on New Year's Eve for possession of drug paraphernalia, and arrested again on 2/11/2014 for possession of a controlled substance and drug paraphernalia. Petitioners state the mother has taken the child in the past with the intent of staying in a motel or with illegal drug user "friends," and Petitioner (Maria) drove around looking for the child and found her sitting at a bus stop in a grocery cart with no shoes on and wet feet. Petitioners fear the mother could take the child at any time and they would be helpless to prevent her from doing so, and the child would be placed in serious danger in the high crime areas the mother frequents. Petitioners state the father has never shown any interest in taking an active role in the child's life, is also an illegal drug user, and has never exhibited any signs of wanting to assume his responsibility as a father.	NEEDS/PROBLEMS/COMMENTS: 1. Need Duties of Guardian form signed by both petitioners.	
Cont. from				
<input type="checkbox"/>	Aff.Sub.Wit.			
<input checked="" type="checkbox"/>	Verified			
<input type="checkbox"/>	Inventory			
<input type="checkbox"/>	PTC			
<input type="checkbox"/>	Not.Cred.			
<input checked="" type="checkbox"/>	Notice of Hrg			
<input type="checkbox"/>	Aff.Mail			
<input type="checkbox"/>	Aff.Pub.			
<input type="checkbox"/>	Sp.Ntc.			
<input checked="" type="checkbox"/>	Pers.Serv.			W/
<input checked="" type="checkbox"/>	Conf. Screen			
<input type="checkbox"/>	Letters			
<input type="checkbox"/>	Duties/Supp			X
<input type="checkbox"/>	Objections			
<input type="checkbox"/>	Video Receipt			
<input type="checkbox"/>	CI Report			
<input type="checkbox"/>	9202			
<input type="checkbox"/>	Order			
<input type="checkbox"/>	Aff. Posting			
<input type="checkbox"/>	Status Rpt			
<input checked="" type="checkbox"/>	UCCJEA			
<input type="checkbox"/>	Citation			
<input type="checkbox"/>	FTB Notice			
		Reviewed by: LEG Reviewed on: 2/27/14 Updates: Recommendation: File 19 – Saavedra		

			<p>NEEDS/PROBLEMS/COMMENTS:</p> <p><u>Note:</u> According to the Court Investigator's report, the petitioners do not wish to pursue temporary conservatorship because there is no emergency that would necessitate temporary conservatorship. Petitioners will continue to proceed with the general conservatorship, which is set for hearing on 4-3-14.</p> <p>Therefore, Examiner Notes are not prepared for this matter.</p>
	Aff.Sub.Wit.		
	Verified		
	Inventory		
	PTC		
	Not.Cred.		
	Notice of Hrg		
	Aff.Mail		
	Aff.Pub.		
	Sp.Ntc.		
	Pers.Serv.		
	Conf. Screen		
	Letters		
	Duties/Supp		
	Objections		
	Video Receipt		
	CI Report		
	9202		
	Order		
	Aff. Posting		
	Status Rpt		
	UCCJEA		
	Citation		
	FTB Notice		
			Reviewed by: skc
			Reviewed on: 2-27-14
			Updates:
			Recommendation:
			File 20 – Garcia